



**YING LI INTERNATIONAL REAL ESTATE LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199106356W)

---

**PLACEMENT OF UP TO 107,143,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”)  
IN THE CAPITAL OF YING LI INTERNATIONAL REAL ESTATE LIMITED (THE “COMPANY”) AT  
S\$0.28 FOR EACH PLACEMENT SHARE**

---

Reference is made to the announcement dated 26 August 2009 (the “**Previous Announcement**”) and the press release dated 27 August 2009 (the “**Press Release**”) in connection with the Placement.

Capitalised terms used herein, unless otherwise defined, bear the same meanings as used in the Previous Announcement and the Press Release.

The Board of Directors of Ying Li International Real Estate Limited (the “**Company**”) wishes to clarify that up to 107,143,000 Placement Shares shall be allotted and issued under the Placement as announced in the Previous Announcement, and not 107,430,000 Placement Shares as stated in the Press Release.

Please refer to the attached revised press release which will supersede the Press Release dated 27 August 2009 (Announcement No. 00010).

By Order of the Board  
**Ying Li International Real Estate Limited**

Xie Xin  
Director  
28 August 2009