英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

**YING LI INTERNATIONAL REAL ESTATE LIMITED**
(Company Registration No. 199106356W)
(the "**Company**")

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**THE PLACEMENT OF 253,200,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "PLACEMENT SHARES") AT THE ISSUE PRICE OF S$0.61 FOR EACH PLACEMENT SHARE (THE "PLACEMENT") – ISSUE AND LISTING OF PLACEMENT SHARES**

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*Unless otherwise defined, all terms used or referred to in this announcement have the meanings as assigned to them in the announcements made by the Company on 18 November 2009 and 25 November 2009 in relation to the Placement (the "**Previous Announcements**").*

Further to the Previous Announcements, the Board of Directors of the Company is pleased to announce that the Company has allotted and issued 253,200,000 Placement Shares to LFH today and the Placement has been completed. It is expected that the Placement Shares will be listed on the Main Board of the SGX-ST on 30 November 2009, and trading of the Placement Shares will commence with effect from 9.00 a.m. on the same day.

By Order of the Board
**Ying Li International Real Estate Limited**

Xie Xin
Director
26 November 2009

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*J.P. Morgan (S.E.A.) Limited is the financial adviser to the Company in relation to the reverse takeover of the Group. This announcement has been prepared and released by the Group.*